



IER Institut für Energiewirtschaft und Rationelle Energieanwendung







"Renewable energy technologies for Gauteng – Progress and current achievements for a low carbon city development

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Conference on Energy for the Gauteng Megacity Region

5th April 2019, Goethe Institute, Johannesburg, South Africa



The "MEGACITIES" – program of BMBF

Overall goal: developing and implementing innovative and effective structures for climate efficient structures in future megacities.

Objectives for Gauteng

- 1. identify <u>most effective</u> <u>technologies and measures</u> for energy structures and climate protection
- 2. develop, apply and provide <u>tools/instruments</u> for advanced urban energy planning and climate protection
- 3. demonstrate the feasibility of <u>integrated approaches</u> for robust decision making and sustainable long-term progress
- 4. foster implementation by forming <u>strategic partnerships</u> between research, city administration, business and implementation agencies/NGO
- 5. initiate, monitor and improve exemplary <u>case studies and practical</u> <u>solutions</u>





Exemplary result of the EnerKey program





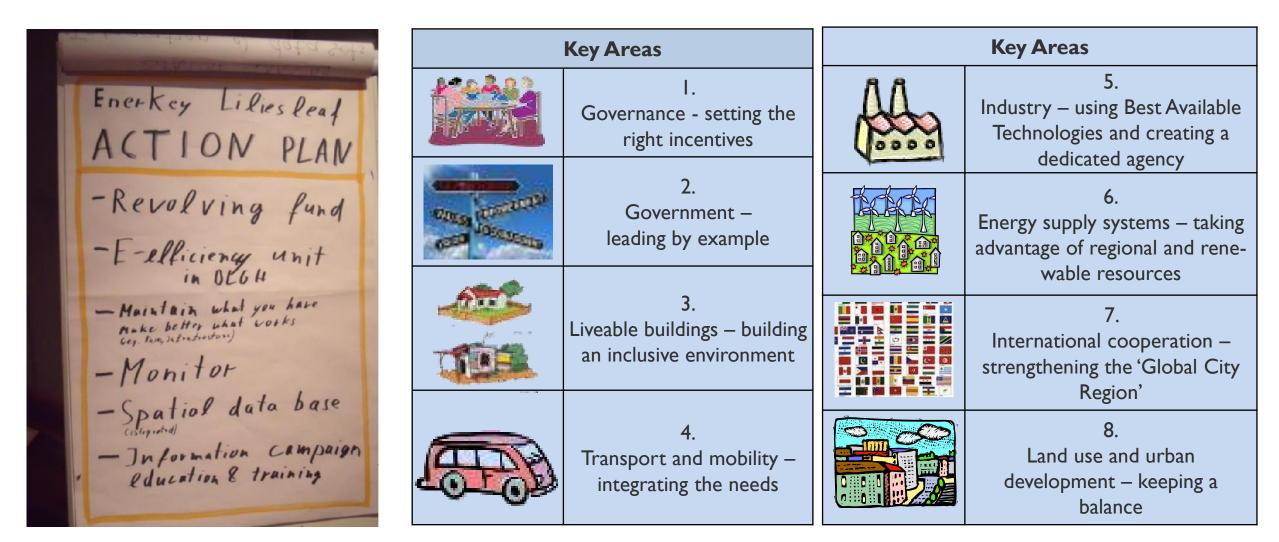
Other results and implementation activities

- Energy management
- Energy auditors training
- SeTAR stove test center
- iEEECo settlements
- ASH climate house
- Long term perspective group (ELPG)
- EnerKey schools project
- Training for energy planners
- CDM evaluation tools
- CDM PoA development

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EnerKey Liliesleaf Action Plan for Gauteng 2015





The energy transition – a multifaceted transformation



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The German Energy Transition - A project for the whole society!!

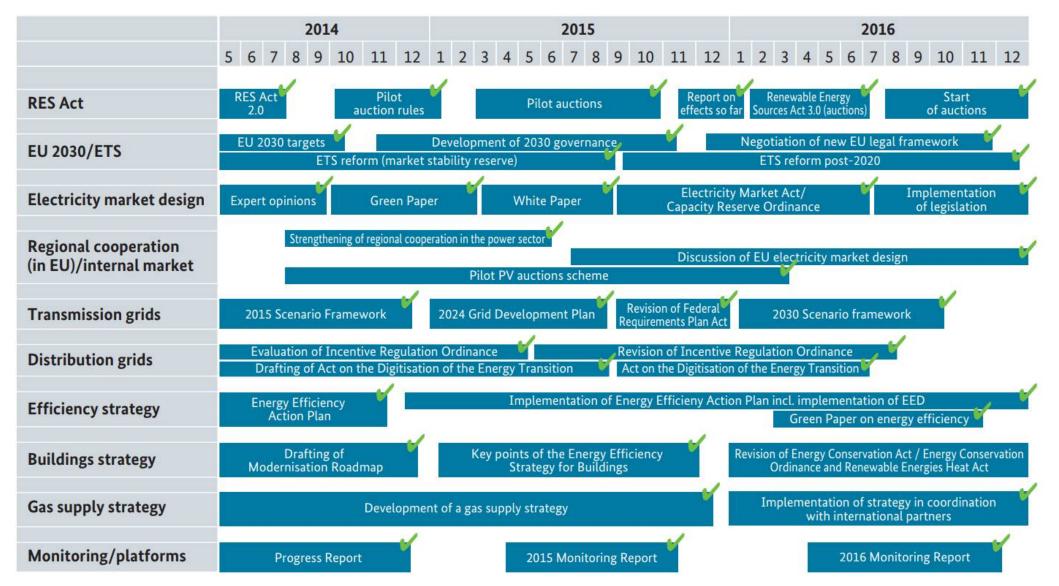
- 1. Nuclear phase-out
 - 2. Energy supply with renewable energy technologies
 - 3. GHG emission reduction and reaching the Paris emission targets (< 2°C)
 - 4. From central to decentral energy infrastructures
 - 5. Maintaining Germany's economic strength and competitiveness
 - 6. Democratisation and peoples participation in a vital infrastructure







The energy transition in Germany – key projects and activities 2014 - 2016



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Source: BMWi 2018, 3rd update Dec. 2016

The energy transition is on the full run and has changed the whole energy system already now!

Four key figures on renewable energy

29.0 👶

31.5 ☆

er cent share per c f renewables in gross electricity of re eneration in Germany in 2016 elect

per cent share of renewables in Germany's gross electricity consumption in 2016

per cent share gross of wind power in electricity 116 generation from renewable : in 2016

11.9

ct/kWh average level of funding tricity awarded wable sources in the first round of auctions for ground-mounted PV installations

ground-mounted PV installations under the 2017 Renewable Energy Sources Act (as a comparison: in firs) pilot auction round, average funding awarded was 9.17 ct/kWh)

4.33 🖦



Industry's role in the economy 6.2 200 Regional Regiona

million employees working in 45,308 industrial companies with 20 or more employees in Germany in 2017

 percent of all industrial companies
 Share of GDP

 belong to the 'German Mittelstand', and have fewer than 250 employees
 created by the industrial sector in Germany in 2017

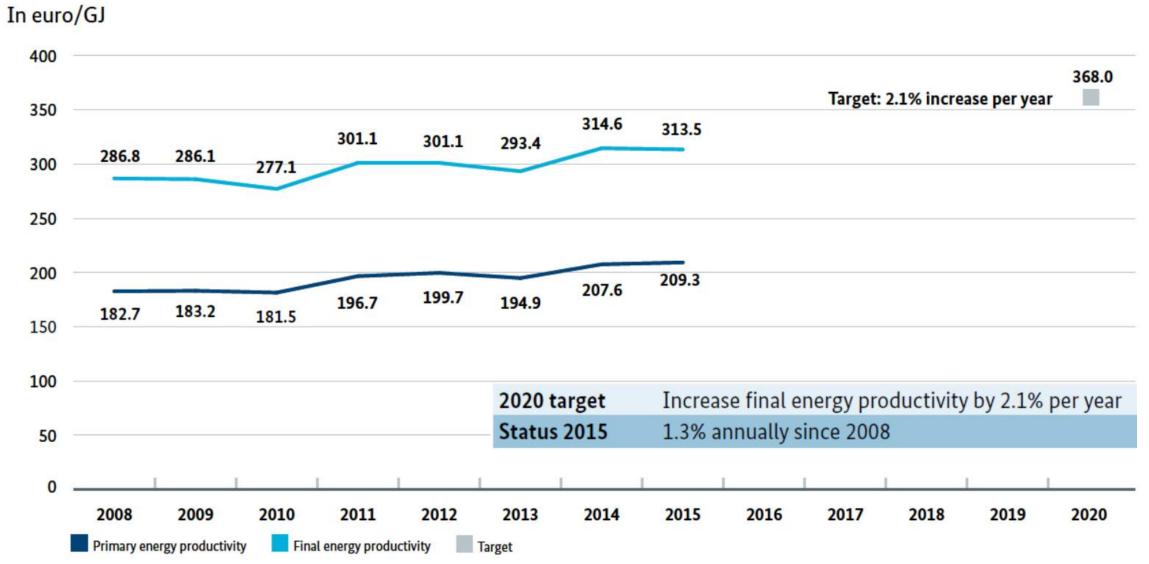
22.9 ^(b)



Percent is the export ratio in the industrial sector In 2017, Germany exported goods worth 61.2 billion (share of industria exports. 91.7 per cent)

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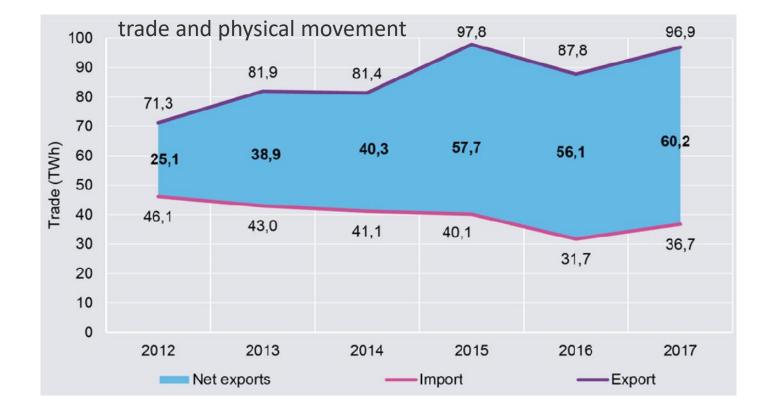
Energy productivity in Germany increased



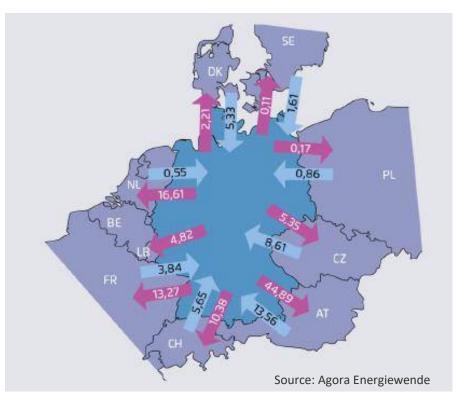
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Source: AGEB und AGEE-Stat. 2016, from BMWi 2017

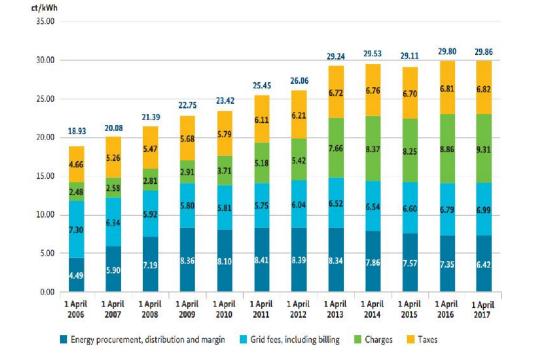
Export-Import balance for electricity increased considerably



Electricity Export and Import from Germany 2015

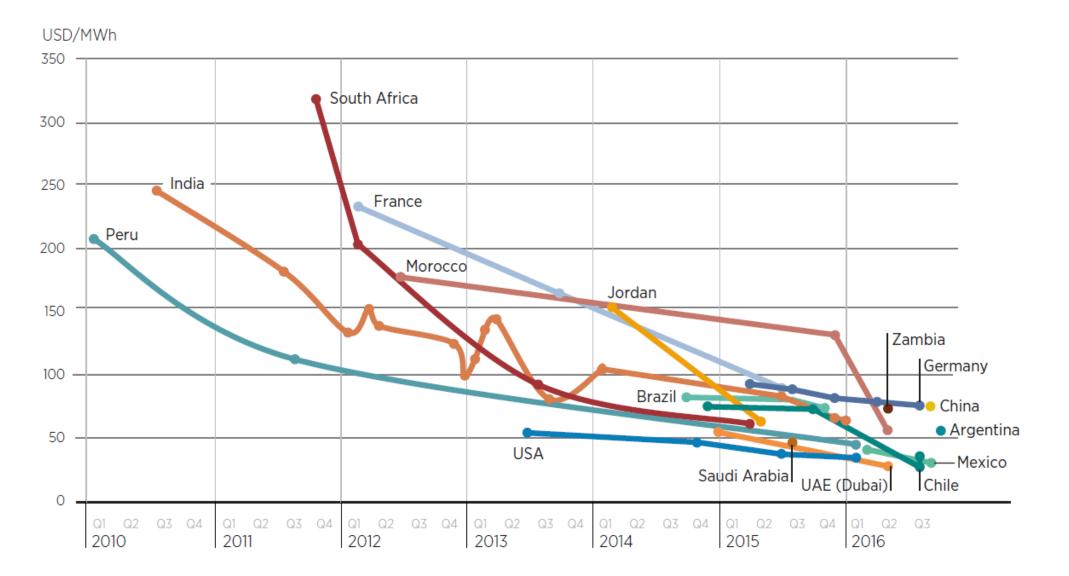


The question of costs becomes vital for acceptance and economic competitiveness

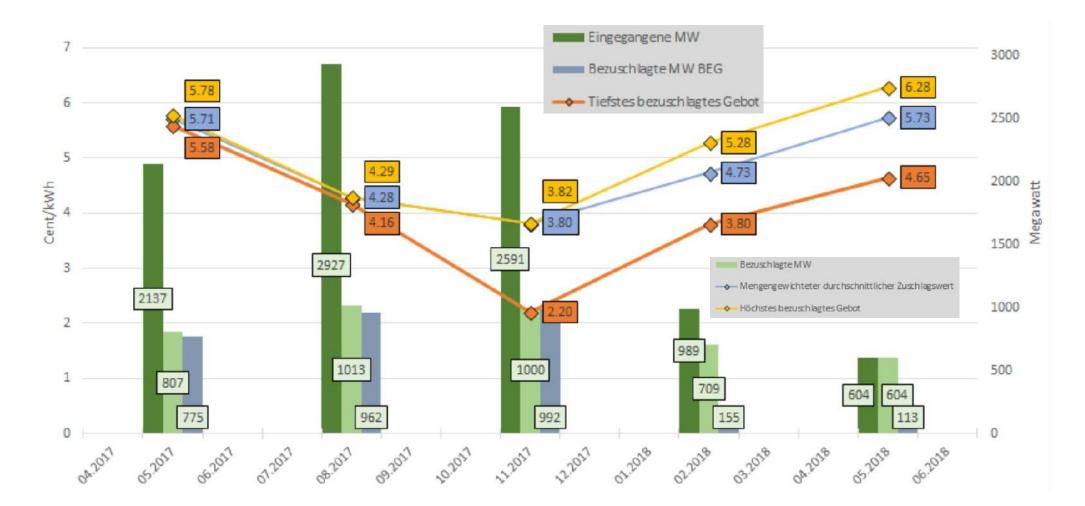




Auction price development for utility scale solar PV installations – world wide comparison

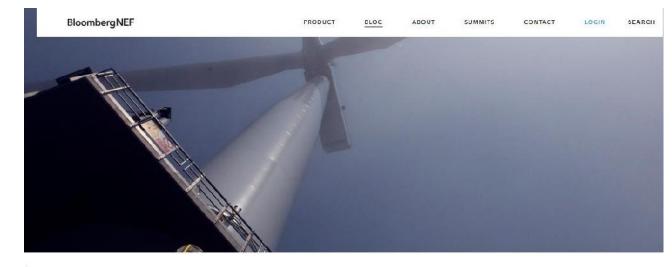


Price development for wind onshore within the new auction system in Germany



Wind offshore projects with no subsidies are in sight!





Dong Energy's Zero-Subsidy Offshore Wind Farms Are Ripe for 'Farm-Downs'

f Y in 🖂

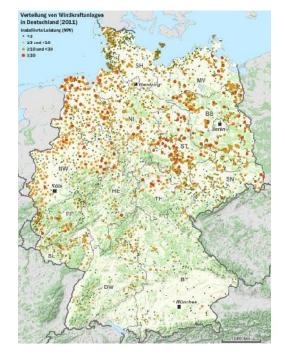
August 22, 2017

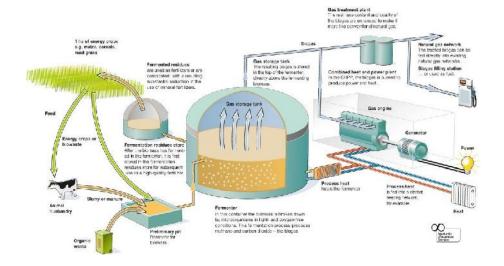
By Bryony Collins, Bloomberg New Energy Finance editor. This article first appeared in BNEF's 'New Energy Deals' publication, available to clients on the web and on the Bloomberg Terminal.

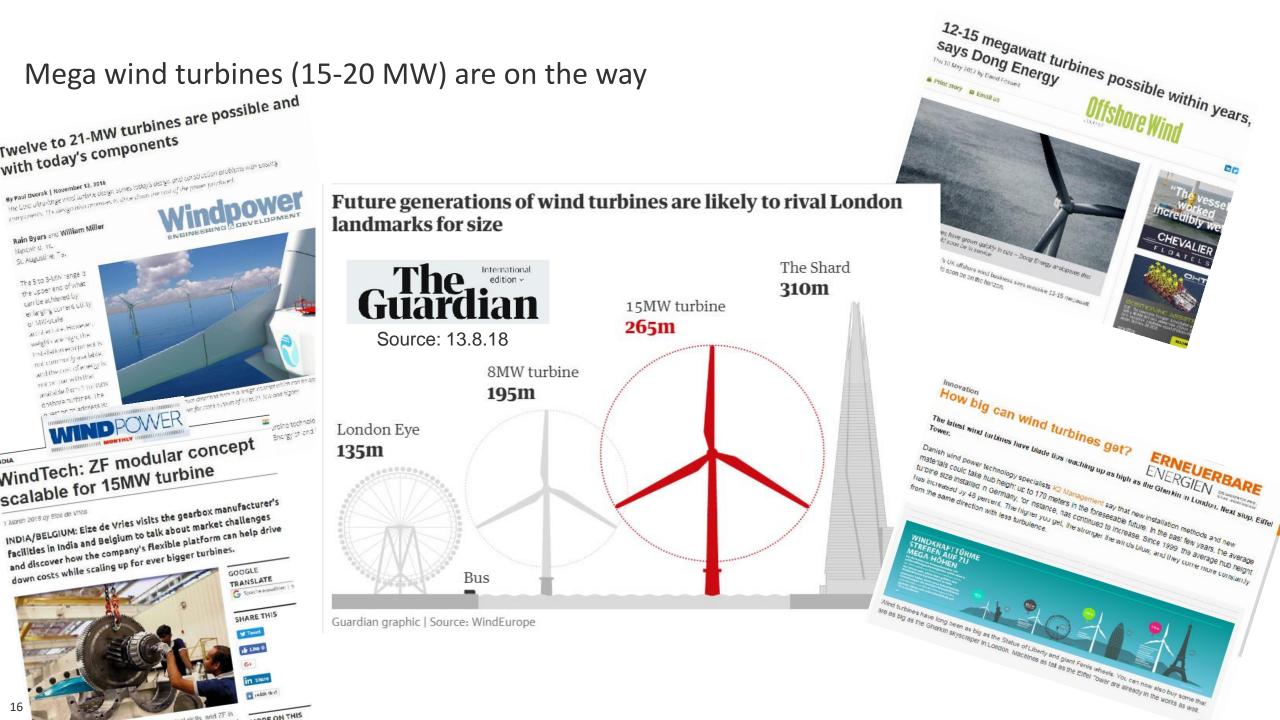
Source: Bloomberg NEF

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Technology development and integration is key!



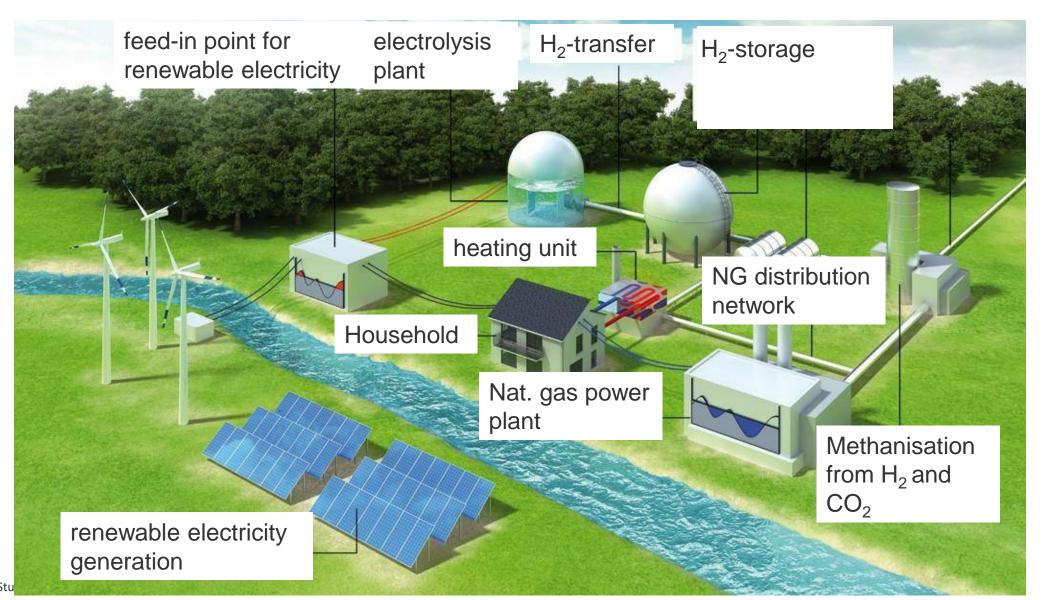


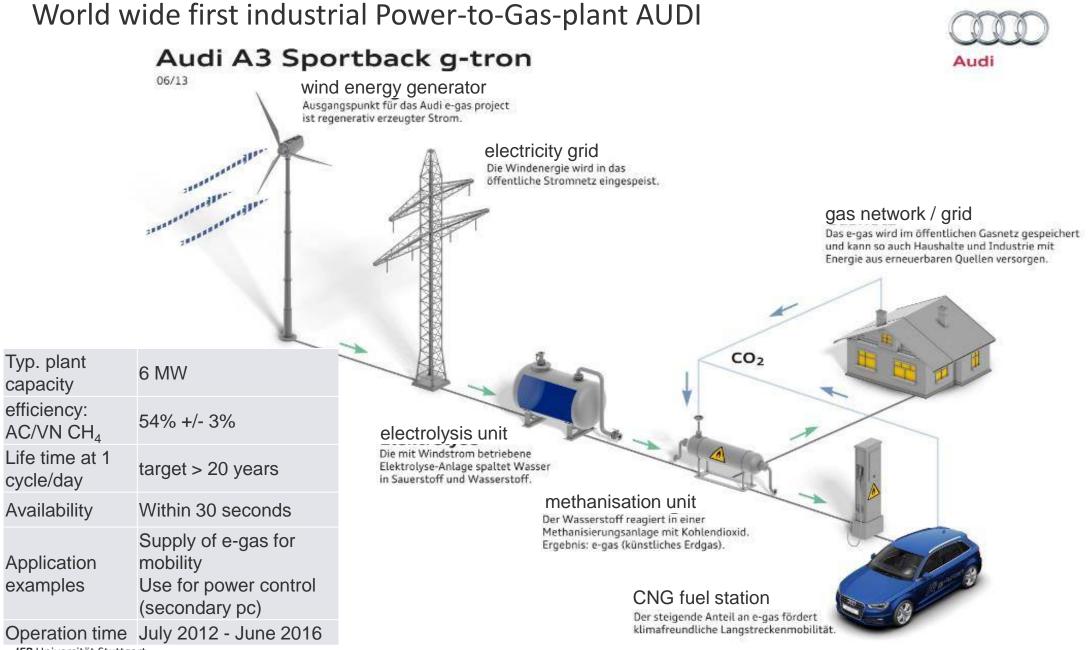






The new flexibility option: sector coupling and "P2G" (power-to-gas)





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Source: http://forschung-energiespeicher.info

PV - the renewable energy for the urban environment

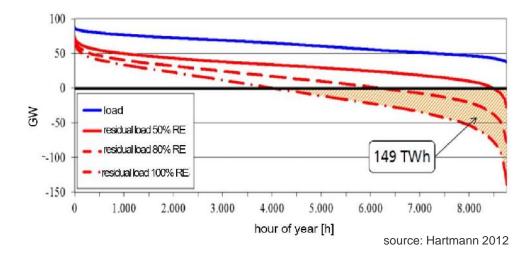


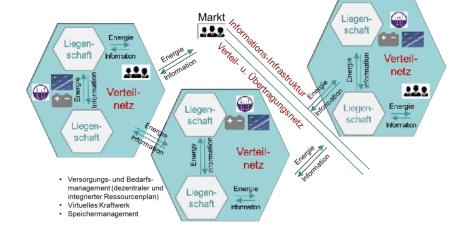
Space is available in the cities - especially on offices and industrial buildings



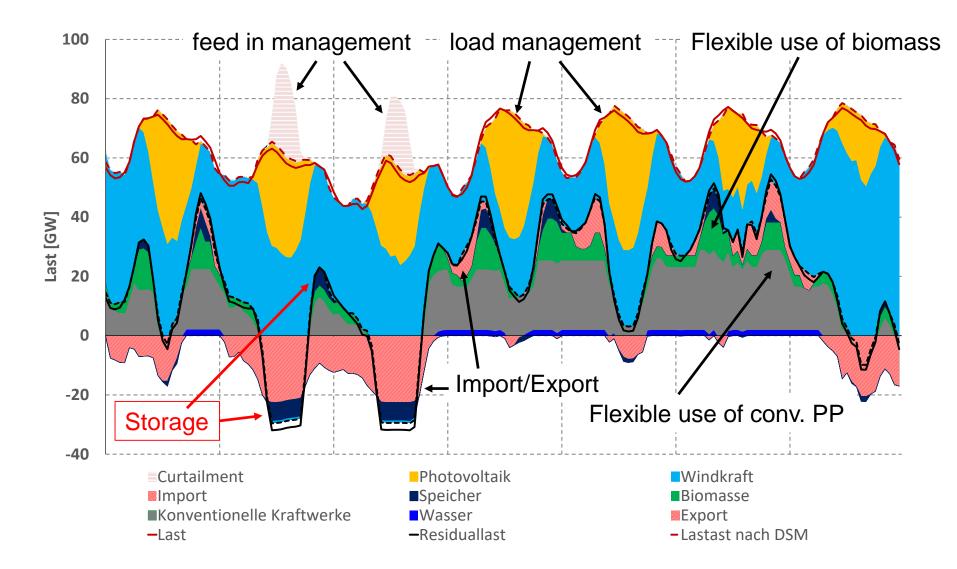
Many opportunities are there – combination with e-mobility and local energy cells

How will the future look like? Five ideas ...

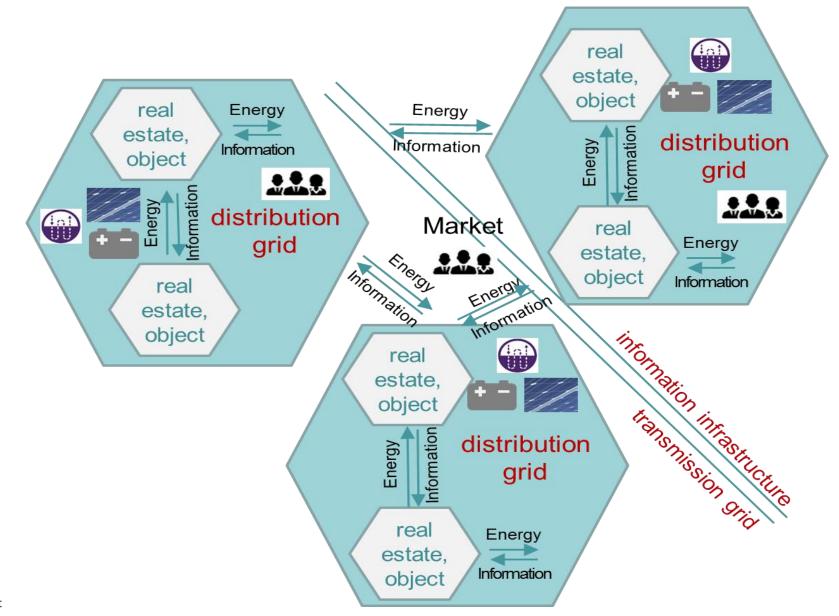




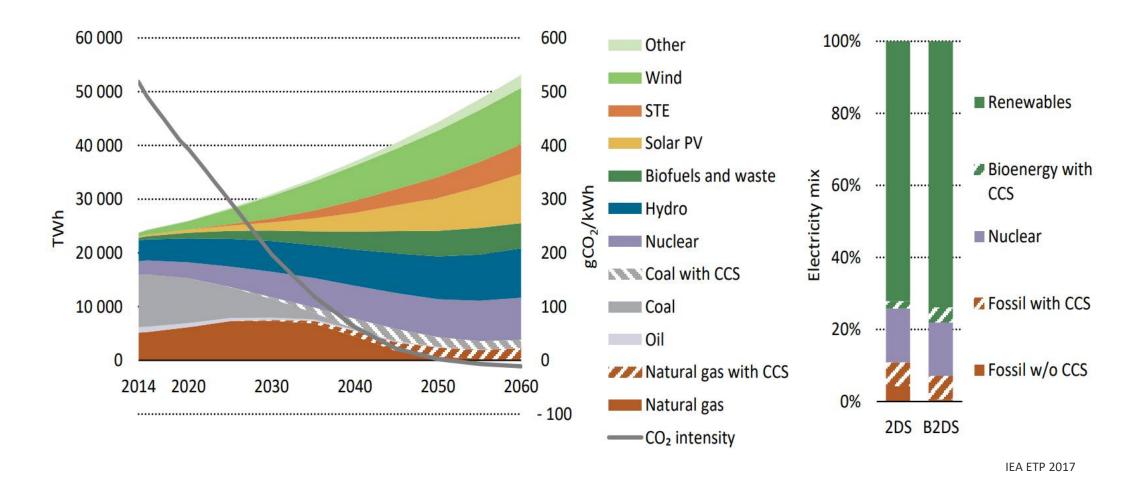
Flexible (electricity) energy systems are key – from demand to supply driven energy systems



Small scale, autonomous, reliable and sustainable local 'energy cells' are becoming attractive



Bioenergy must be used wisely as a decisive 'flexible' technology and energy rich C-resource



Global electricity generation is decarbonized by 2050 in B2DS and becomes a source of neg. emissions with significant deployment of BECCS (B2DS=beyond 2° scenario; BECCS = 2% of sustainable bioenergy with CCS; 2DS = 2° scenario; rts=reference technology scenario)

The share of self-production and consumption will increase



MIN

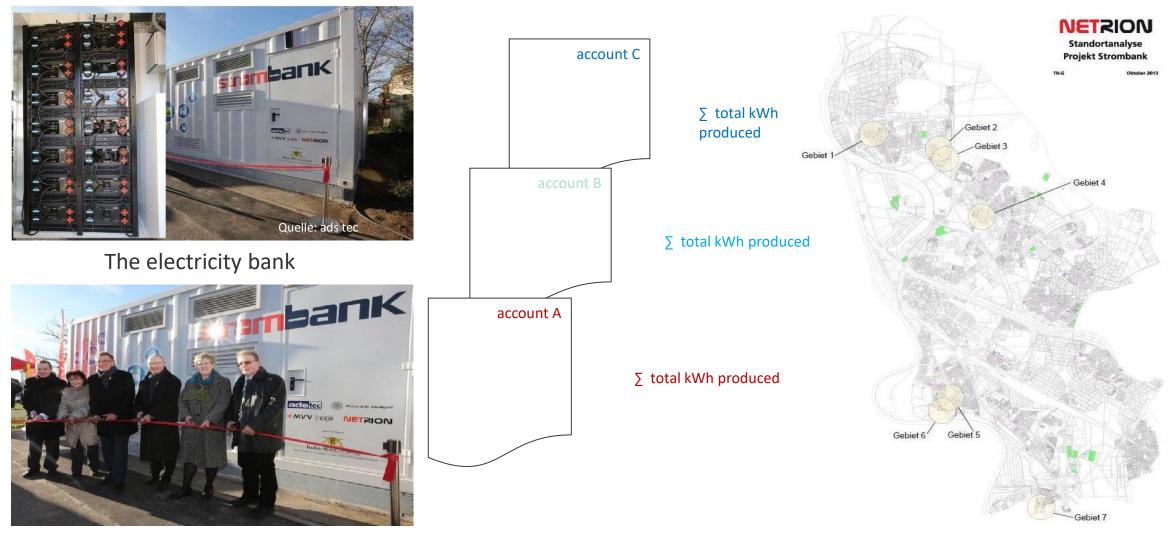
personal protection

unit/plug

BE SOLARACTIVE

Small scale and plug-in PV

Storage systems need to be integrated in a smart, intelligent way



System: Lithium-Ion-Batteries (ads-tec) **capacity:** 100 kW, 116 kWh extendable to 580 kWh; **operation:** since Dec. 2014 **operator:** Netrion GmbH **application:** lokal flexible storage unit for 18 households and commerce/industry

Conclusions

- 1. The energy transition is inevitable and gives more competitiveness and strength
- 2. Improved technologies allow small scale and efficient local (cellular) energy systems
- 3. "Flexibility" becomes the key issue of the new energy system
- 4. Biomass energy has a vital role for rural energy and levelling-out volatile energy (wind & solar)
- 5. Solving the 'coal' and 'gas' question is decisive for reaching the GHG emission targets
- 6. Environmental and social goals are equally important than the technical challenge



The future of energy is very exciting!!

Let's do it together!



Universität Stuttgart

Institut für Energiewirtschaft und Rationelle Energieanwendung (IER)





Thank you

for your attention

IER

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