

## **SECTION 7C WORKSHOP Presented by Dr Stefan Strydom**

### **TRUSTS AND ESTATE PLANNING: CHANGE IN THE PLAYING FIELD?**

The estate planning landscape, and specifically the implementation of trusts, has undergone significant changes since the promulgation of the new section 7C of the Income Tax Act from 1 March 2017. Treasury and SARS have continued to show their weaponry and intent with the recent amendments to section 7C with effect from 19 July 2017. Come and listen to a presentation from Dr Stefan Strydom on the future of trusts as an estate planning instrument and on the repercussions sections 7C will have in the future.

#### **The following questions will be answered during this 2-hour session:**

1. What transactions will be impacted by section 7C?
2. What transactions will not be impacted by section 7C?
3. Will B-BBEE transactions survive the impact of section 7C?
4. Does the reference to 'connected persons' in section 7C render absurd results?
5. Can trustees be held liable for the donations tax payable under section 7C?
6. Role of trusts in estate planning in the future?
7. Possible solutions to the conundrum section 7C poses?

#### **Who must attend?**

1. Accountants, Auditors, Legal Practitioners, Financial Planners & Advisors
2. Trustees of trusts
3. Any person having an interest in trusts or who is interested in the law of trusts

**Language of Presentation:** English

**Place:** Ilanga Estate, Bloemfontein

**Date:** 9 October 2017

**Time:** Registration starts 08:00 to 08:30

**Costs:** R400 per person

**To book your seat, please follow this link: <https://goo.gl/JVn6oR> or contact Elrida Vos via mail: [evos@uj.ac.za](mailto:evos@uj.ac.za)**