

NAVIGATING THE UJ RESEARCH PORTAL: a User's Guide

SECTION 1:

Funding Applications Process

| 1 Proposal Information | 2 Team Members | 3 Financial Details | Funding Documents | 5 Application Overview | | | | |
|---|----------------------|--------------------------|--|------------------------|--|--|--|--|
| Proposal Title | | | Keywords | | | | | |
| Title of the proposal | | | e.g. Teaching, Rogue | | | | | |
| Classification of Educational Subject Matter (CESM) codes | | | | | | | | |
| SELECT Subject Matter (CESM) codes | | | | ~ | | | | |
| Project Start Date | | Project End Date | | | | | | |
| Project Start Date | | Project End Date | | | | | | |
| low many full-research post-grad degrees will this project give r | rise to? | How many of these degree | es will be pursued on a full-time basis? | | | | | |
| How many full-research post-grad degrees will this p | roject give rise to? | How many of these | How many of these degrees will be pursued on a full-time basis? | | | | | |
| How many course work masters will this project give rise to? | | | How many potential accredited journal publications will this project give rise to? | | | | | |
| How many course work masters will this project give | rise to? | How many potential | How many potential accredited journal publications will this project give rise to? | | | | | |
| Research Field | | | | | | | | |
| Research Field | | | | | | | | |
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| | | | | 🖺 Save | | | | |
| | | | | - El Save | | | | |
| → Next | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

✓ For Research Field, do not add long sentences. What is required here is short description such as: Invasion Biology; Childhood Education etc."

- ✓ The "Next" button will only activate if all sections are completed.
- ✓ Also remember to "save" before you proceed to the next section.

SECTION 2:

| | sal Information | 2 Team Members | | 3 Finar | icial Details — | Funding Docum | ents | 5 A | oplication Overview |
|----------------|-----------------------|----------------------------------|-----------------------|---------|-----------------|---------------------------------------|----------|------------|---------------------|
| itle | | | | | Initials | | | | |
| | | | | ~ | Initials | | | | |
| ast Name | | | | | Current Post | | | | |
| Last Name | | | | | | | | | ~ |
| itizenship | | | | | Race | | | | |
| | | | | ~ | • | | | | ~ |
| ender | | | | | NRF Rating | | | | |
| | | | | ~ | • | | | | ~ |
| this a UJ Stat | ff Member? O Yes O No | | Is this a UJ Student? | Yes No | | | | | |
| | | | | | | | | E | Save 🥒 Clear |
| # | Team Member | Current Post | Citizenship | Race | Gender | NRF Rating | UJ Staff | UJ Student | Action |
| O 1 | MR. N February | Other (Research Associate) | Australia | African | Female | Not Applicable | No | No | <u>© Delete</u> |
| ○ ² | PROF. H March | Distinguished Visiting Professor | Afghanistan | White | Male | A – Leading international researchers | No | No | <u>© Delete</u> |
| 🗲 Back | → Next | | | | | | | | |
| | | | | | | | | | |

Funding Applications Process

- ✓ Add team members here. Please do not add yourself as a team member.
- ✓ After adding a member's details, click "save". The template will "clear out" for you to add other members. All added members will appear at the bottom of the screen as in the screenshot above.
- ✓ If you do not have any team members, simply click "next" to proceed to the next section.

SECTION 3:

Funding Applications Process

| Proposal Ir | nformation | -0 | Team Membe | ers | _ | 3 Financ | cial Details | | - 4 Fundi | ng Documents | | 5 Application Overvie |
|-------------|-----------------------------|------------|-------------|---------------------|-----|----------|--------------|-----------|-----------|--------------|------|-----------------------|
| o Financial | Requirements added | | | | | | | | | | | |
| unning Cos | sts, Local Travel Costs, Si | mall Resea | arch Equipi | ment Costs, etc. | | | | | | | | |
| Budget Item | Local Travel Costs | ~ | Description | Data collection | Qty | 1 | Amount (R) | 10000 | Total (R) | 10000 | Û | |
| Budget Item | Staff Costs | ~ | Description | Research Assistants | Qty | 1 | Amount (R) | 60000 | Total (R) | 60000 | Û | |
| Budget Item | Running Expenses Costs | ~ | Description | Various | Qty | 1 | Amount (R) | 10000 | Total (R) | 10000 | Û | |
| Budget Item | International Travel Costs | ~ | Description | Visit to musuems | Qty | 1 | Amount (R) | 50000 | Total (R) | 50000 | Û | |
| Budget Item | Small Equipment Costs | ~ | Description | Weighing balance | Qty | 1 | Amount (R) | 50000 | Total (R) | 50000 | Û | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | Sub Total | 180000 | | Next | t Budget Item |
| | | | | | | | | | | | | |
| Deet | | | | | | | | | | | | B .o. |
| Back | lext | | | | | | | | | | | 🖺 Save |

- ✓ To add more budget items, click "Next Budget Item"
- ✓ Avoid having a "blank" budget item. If there is one, delete, otherwise you may not be able to save and proceed to next section.
- Also avoid adding any budget item more than once. If for example, you have five (5) items to be requested under "Running Expenses", only select "Running Expenses" once, and list as "various" under description. You should, however, list all 5 items in your detailed budget motivation which will either be part of your proposal, or as a separate document.
- ✓ ALWAYS have quantity as "1" given that the system calculates the "total" requested based on "Quantity" and "Amount".
- ✓ DO NOT REQUEST FOR NON-ALLOWABLE ITEMS SUCH AS BURSARIES, POST-DOCTORAL FELLOWS, SABBATICAL, STANDARD COMPUTERS, STATIONERY etc. (in line with URC funding guidelines).

SECTION 4:

| Proposal Information | 🖉 Team Members | Financial Details | Funding Documents | 5 Application Overview |
|--|---------------------|--|--|---------------------------------|
| unding Application Docu | ments | | | |
| this section, please attach you ocuments that may be importan | |); quotations (if requesting an item that requires a quo | ntation); indication or proof of applications for external | research funding, and any other |
| ooument Title | | | | |
| URC First Round Call CLOSED | | | | |
| Upload Choose file | | | | Browse |
| ocument(s) to upload | | | | |
| # Docume | nt Title | | Action | |
| 1 URC Fire | t Round Call CLOSED | | Delete | |
| ploaded Document(s) | | | | |
| # | Document Title | | Action | |
| | | | | 🖺 Save |
| | | | | |
| Back 🔶 Next | | | | |

- ✓ Add document title, e.g. URC funding proposal; URC budget motivation; Progress Report-previous URC funding; Proof of External funding application, Quotes etc.
- ✓ Click "Browse", and attach your document, in PDF.
- All application documents MUST BE ATTACHED HERE. COMPULSORY DOCUMENTS include: Funding proposal (not more than 2000 characters); detailed Budget with motivation for each budget item requested in Section 3 (only attach if budget is not part of the proposal); Quotations if requesting "small equipment" in Section 3; Proof of External Funding received or applied for.
- IMPORTANT: If you received funding from URC in a previous Call, please ATTACH a progress report from previous funding using the URC progress report template obtainable from the Research Office.

SECTION 5:

| Proposal Information | 🕜 Team Member | 'S | - 💋 Financ | ial Details — | Funding Do | ocuments | 5 Application Ov | erview |
|-----------------------------------|---|----------------|------------|---------------|---------------------------------------|---------------|--------------------------------|--------|
| now many potential accredited job | птагроонсалона will tilla project give нае to : . | | | 5 | | | | |
| Team Members | | | | | | | | |
| # Team Member | Current Post | Citizenship | Race | Gender | NRF Rating | UJ Staff | UJ Student | |
| 1 MR N February | Other (specify) (Research Associate) | Australia | African | Female | Not Applicable | Not UJ Staff | Not UJ Student | |
| 2 PROF H March | Distinguished Visiting Professor | Afghanistan | White | Male | A - Leading international researchers | Not UJ Staff | Not UJ Student | |
| Financial Information | 1 | | | | | | | |
| Description | Quantity | Desired Amount | | | Total | Approved A | mount | |
| 1. Local Travel Costs | | | | | | | | |
| Data collection | 1 | R50,000.00 | | | R50,000.00 | | | |
| | | | | | Sub Total: R50,000.00 | Appro | ved Sub R0.00 Total: | |
| | | | | Reg | uired Total: R0.00 | Approve | ed Total: R0.00 | |
| Supporting Document | Its | | | | | | | |
| # Do | cument Title | | | | | Action | | |
| 1 UR | C First Round Call CLOSED | | | | | ® <u>View</u> | | |
| | | | | | | | | • |
| | | | | | | | A Submit to fa | aculty |

Once you have completed all sections, the "Submit to Faculty" button will be active at the bottom of the screen. Only click this when you are sure you want to submit. Once submitted, you will not be able to edit the application, and you only get one chance to submit.

WORKFLOW:

APPLICANT:

Completes application and submits online.

HEAD OF DEPARTMENT (HoD):

Screens application and recommends to Faculty Research Committee (FRC).

HoD outlines any concern they may have with the application in the "Comments box".

Submits application to Faculty.

FACULTY REPRESENTATIVE:

Downloads application, in PDF, together with all application documents attached in Section 4.

Prepares documents from all applicants, for the FRC review meeting.

Submits applications and accompanying documents to the FRC for review and recommendation to the URC Funding Panel.

RESEARCH OFFICE:

Coordinates review of applications by the URC Funding Panel.

Submits recommendations of the URC Funding Pane, to the URC for approval.

Captures outcomes online.

Generates Award Letters for successful applicants.

APPLICANT:

If successful, applicant signs Award Letter online.

FINANCE BUSINESS PARTNER (FBP):

Creates Cost Centre using the Award Letter signed online, together with system-generated RP1 form.

Transfers funds into the cost centre.

Process ends.